## **ILCONNECT** Field Note: Location to Contact Affiliations

When areas add Location Affiliations to Contacts as part of Ministry Management, the Contacts are kids, who are affiliated to a School or a Community Location. Keeping these location affiliations up to date gives us a more accurate ministry picture, of where our kids are from and found.

## First, the basics:

- Kids involved in US ministries are usually affiliated (think "connected") to a School Location but could be affiliated with a Community Location if that is where the leadership team is doing contact work with them.
- Schools include public or private schools, homeschool, a vocationaltraining program, or other alternative high school.
- Communities can be a neighborhood, a part of town, the city name, or a community center where contact work occurs (e.g., Orlando Boys and Girls Club, or another non-school program, like the YMCA).

## Get Started:

- 1. Open the kid **Contact** record you wish to affiliate
- 2. Go to Related tab and scroll down to Contact Location Affiliations
- 3. Click "New" button to right of Contact Location Affiliations

Contact Location Affiliations			New
Contact Locatl Location	Involvement Role	Status	<u> </u>

## The New Contact Location Affiliation screen will appear

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	New Conta	ct Location Af	filiation		
Information					
Contact Location Association Name * Contact	Iar :	Owner	Wer	II	8
* Location ①	oveido <b>Q</b> "oveido" in Locations	۹			
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				Cancel Sav	re & New Save

- 1. Type in the Location name, and hit enter
  - Note: Use the complete name of the location you are looking for to ensure you have done a full search and have the correct location!
- 2. A list of matching **Locations** will appear, click the one you wish to affiliate to this kid contact (*Note: If the Location is NOT listed, a New Location may have to be created, contact your regional office to request this*)
- 3. Enter a Start Date by clicking on the calendar icon
- 4. If you found your **Location**, then:
  - a. Click calendar icon to enter **Start Date** (*default is today's date, change if needed*)
  - b. Don't put an End Date, (unless the Status is "Former")
  - c. Check Graduated box, if student is graduated
  - d. For **Status**, choose "Current" or "Former" from dropdown menu
  - e. For **Involvement Role**, choose "Student" or "Incoming Student" from dropdown menu
- 5. Click **Save** or **Save & New** if you wish to add another Contact Location Affiliation